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Income tax questions:  
17 verbal and 4  
quantitative 1. Molly  
filed her 2019 federal  
income tax return on  
May 22, 2020 (she had  
asked for and received  
an extension). At what  
date can she safely  
discard supporting  
documentation for her  
return? What if she had  
filed on March 30,  
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Recognizing that no  
two investors are  
identical, for each of  
the following personal  
variables, identify the  
commonly assumed  
effect on risk tolerance.  
E.g., if the variable  
increases, what  
happens to risk  
tolerance? a. Client age  
lower c. Client income

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higher e.

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